



# PERSONAL BALANCE SHEET

## ASSETS

### Liquid Assets

Cash	
Checking Account	
Savings Account	

### Invested Assets

401K Plans	
Real Estate	
Certificates of Deposit	
Stocks & Bonds	
Mutual Funds	

### Personal Use Assets

Home	
Cars	
Jewelry	
Collectibles	
Furnishings	
Other Personal Property	
<b>Total Assets</b>	<b>\$</b>

## LIABILITIES

Mortgages	
Car Loans	
Bank Loans	
Student Loans	
Home Equity Loans	
Other Loans	
Credit Card Balances	
Property Taxes Owed	

<b>Total Liabilities</b>	<b>\$</b>
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<b>NET WORTH (assets - liabilities)</b>	<b>\$</b>
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